Perpetual GROUP

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Media Release

Perpetual Wealth Management announces new Lead Partner

Perpetual today announces the appointment of Tania Cecconi as Lead Partner in Western Australia.

Tania joins Perpetual with an extensive corporate career, including holding senior and executive-level roles in a range of sectors including not-for-profit, native title and state government.

Managing Partner Private Clients Andrew Baker said: “We are thrilled to have someone of Tania’s calibre and experience join our WA team. Tania brings an extensive network of key relationships to draw upon as we continue growing our business in Western Australia.

“As a passionate inclusion and diversity advocate and leadership coach, Tania’s capacity to foster creativity and collaboration will enable our teams to continue delivering advice, investment management and service excellence.”

Tania will be responsible for working across the private wealth segment and community and social investment including philanthropy, not-for-profits, senior living and first nations communities.

Commenting on her appointment Tania said: “Perpetual has a long and proud history of providing high quality private wealth advice and service to a range of clients, and I am excited about the opportunity to contribute to its ongoing growth and success. I look forward to working with the talented team in WA and nationally, leveraging our combined skills to deliver exceptional results for our clients.”

The Perpetual Western Australia team offers advisory services across private clients, business owners, philanthropy, not-for-profits, senior living and native title trust segments. Wealth Management’s Funds Under Advice (FUA) as at 31 December 2023 was $19.1 billion.

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About Perpetual Wealth Management

The wealth management business consists of three distinct brands in addition to Perpetual Private – Fordham, Jacaranda financial planning and Priority Life – offering a unique mix of wealth management, advice and trustee services. With a diverse range of capabilities including strategic advice on superannuation and retirement planning, general investment, asset protection, insurance, tax management, estate planning, aged care, social security, succession planning and philanthropy. Our clients include individuals, families, businesses, not-for-profit organisations and Indigenous communities throughout Australia.